

Issuer name: **REMARUL 16 FEBRUARIE S.A.**

Headquarters: **Cluj-Napoca, str. Tudor Vladimirescu, nr. 2-4, jud. Cluj**

Phone/Fax: : **0264435276 / 0264432299**

Trade Registry code: **J12/1591/1992**

Unique registration code: **201373**

Share capital: **5.113.007,5 lei**

Total shares: **2.045.203**

The regulated market on which **REMARUL 16 FEBRUARIE S.A.**'s shares are traded is Bucharest Stock Exchange, RASDAQ Exchange segment.

Ballot paper by mail for legal persons

BALLOT PAPER
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS held on 3/4.11.2014
Reference date: 23.10.2014

The subscriber, identified with Trade Registry code J, unique registration code, legally represented by¹, as², holding a number of shares issued by REMARUL 16 FEBRUARIE S.A., representing % of share capital, which gives us a number of votes in the extraordinary general meeting of REMARUL 16 FEBRUARIE S.A.'s shareholders that will take place at the headquarters of the company, on 3.11.2014, at 2 P.M. or on 4.11.2014, at the same hour, at the second convocation, we exercise our voting right about the items on the extraordinary general meeting of the shareholders' agenda as follows:

1. The approval of the capital increase in a single step, with a maximum value of 5.113.007,50 lei, respectively from the current value of 5.113.007,50 lei up to the amount of 10.226.015 lei, by issuing a number of 2.045.203 new shares, each with a nominal value of 2,50 lei and a price of 2,50 lei per share, in exchange for capital contribution in cash brought by the company's shareholders, justified by the need for liquidity of the company for the programs undertaken by the company and for some of the existing debts.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

2. The approval of granting under the subscription stage the preference right for the existing shareholders, who will be able to subscribe proportionally with the shares held by them at the registration date approved by this EGM. The preference rights corresponding to the held shares will be granted to the existing shareholders, in number equal to the number of shares registered in the register of the issuer at the registration date approved by this EGM. The number of the preference rights necessary for the acquisition of a new share is one (1) preference right for a new share. Preference rights are not traded.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

3. The approval of a period of 31 calendar days for the subscription stage, calculated from the date set in the proportionate prospect prepared by IFB FINWEST S.A., which will perform also all the operations related to the offering. The subscriptions made in the offer may be revoked by the shareholder who realizes the subscription until closure of the subscription period. The revocation of the subscription by shareholders is made by completing and signing the revocation form. The amounts will be refunded to the persons who revoke their subscription within 5 working days from the closing date of the subscription period.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

4. The approval that the unsubscribed shares at the expiry of the subscription deadline to be cancelled. The payment of the subscribed shares shall be made until the expiry of the subscription deadline, into the bank account indicated in the proportionate prospect, that will be drawn under Regulation no. 1/2006. The shares subscribed by the shareholders will be fully paid on the day of subscription.

¹ First and last name of the legal representative of the company

² Position of the legal representative (e.g. President of the Board, General Manager etc.)

<i>For</i>	<i>Against</i>	<i>Abstention</i>

5. The approval of mandating The Board, in accordance with Law no. 31/1990 R, to performe all the steps necessary in order to carry out the capital increase, the approval that at the expiry of the subscription period, through a decision, to establish the number of the new shares that were subscribed, to determine the amount with which the share capital is increased, to amend related articles of the Articles of Incorporation accordingly with the new capital value, to handle the necessary formalities at the competent institutions in order to record the capital increase. The approval of mandating The Chairman of The Board to prepare and sign all the necessary documents regarding the increase, and also the decisions adopted by The Board in the exercise of the delegated operations through this EGM decision.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

6. In accordance with Article 238 of the Capital Market Law no. 297/2004, the approval of 19.11.2014 as registration date; the date serves to identify shareholders who shall be subject of EGM's decisions, and also the approval of 17.11.2014 as ex date.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

7. The approval of mandating the President of The Board to sign on behalf and for all the shareholders the decisions taken, the updated Articles of Incorporation, and any documents required by the decisions taken, and the company's legal counsel Poptean Carmen Ramona to accomplish all the legal formalities to carry out the decisions, without limitation to: publication in the Official Gazette, submit / obtain applications and other documents having as gold the registration / and than to obtain the Decisions at / from ORC Cluj and wherever necessary. Poptean Carmen Ramona is identified by C.I. KX Series no. 587794.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

- Date ←----- Write the date
- Signature ←----- Sign
- Legal Representative..... ← ----- Write full name in capital letters
- Company stamp ← ----- Stamp ballot paper

For exercising your vote, mark with an X every problem on the agenda, according to your will.

Note:

1. The ballot paper downloaded from the website is completed by the shareholder, put in an envelope, with the sender (shareholder) address on it, and sent as e_mail or as letter with acknowledgment of receipt, to the headquarters of the company, until 31.10.2014 inclusive.
2. The ballot paper is completed correctly if there is only one option expressed for every item on the agenda ("For" or "Against" or "Abstention").
3. Validation vote is made for every item on the agenda.
4. The expressed votes will be canceled for procedural defects in the following situations:
 - they are illegible;
 - they contain contradictory or confused options;
 - they are expressed under condition.
5. The canceled votes because of procedural defects are taken into account to establish quorum, but they are not taken into account when the covered item on the agenda is voted.