

**PROJECT OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF REMARUL 16 FEBRUARIE S.A.**

From 27/ 28.04.2022

The General Extraordinary Meeting of Shareholders (hereinafter "EGMS") of REMARUL 16 FEBRUARIE S.A., a company based in a one tier corporate model, registered at the Trade Registry of Cluj Court under number J12/1591/1992, fiscal identification code 201373, with headquarters in Cluj-Napoca, Str. Tudor Vladimirescu, nr. 2-4, jud. Cluj, with subscribed and paid up capital amounting 5.113.007,5 lei, divided into 2.045.203 registered shares, with nominal value 2.5 lei each (hereinafter the "Company"), Convened by convening notice published in the Official Gazette of Romania, Part IV, no. / and in the newspaper "Monitorul de Cluj" from, held on 27/ 28.04.2022, at 12:00, at the company's headquarters, at the first / second convocation, in the presence of the shareholders representing ... % of the share capital and % of the total voting rights, representing a total of shares, decides on the items on the agenda of the meeting as follows:

Art. 1. It is approved/It is rejected the loan ceiling, leases, guarantees for the rescheduling of debts to ANAF and suppliers, of the company in the amount of 125.000.000 lei, valid until the date of approval of the balance sheet for the financial year 2022 and guaranteeing them by mortgaging some immobilized assets, by pledging stocks, fixed assets, shares, invoices or other guarantee funds operating in Romania.

Valid votes exerted by present shareholders representing % of the share capital and a number of shares, of which for and against.

Abstentions

Art. 2. It is approved/It is rejected empowering the persons designated by the Administrative Council to sign together, to negotiate / assume and decide in the name and on behalf of the company any contract term (including but not limited to: procedures for reimbursement and credit repayment dates, extension of the credit period, the conversion of the credit coin in another currency coin, the modification of the credit guarantees structure, the establishment of the credit costs, etc.) and to sign in the name and on behalf of the company: (i) the credit/factoring contract/contracts, the mortgage agreements, the real estate/personal security agreement, any addendum to the credit/factoring contract/contracts and to the real estate/personal security agreements, (ii) any new real estate/personal security agreement and any document in connection with the operations regarding the credit facilities granted by the bank.

Valid votes exerted by present shareholders representing % of the share capital and a number of shares, of which for and against.

Abstentions

Art. 3. It is approved/It is rejected the sale of some assets up to the book value of 12.000.000 lei, but not limiting itself to, as follows: rolling stock, cars, fixed assets out of service etc.

Valid votes exerted by present shareholders representing% of the share capital and a number of shares, of which for and against.

Abstentions

Art. 4. It is approved/It is rejected to acquire some fixed assets accordingly with the investment program approved for 2022.

Valid votes exerted by present shareholders representing% of the share capital and a number of shares, of which for and against.

Abstentions

Art. 5. It is approved/It is rejected empowering the Administrative Council to conclude partnerships with research bodies in drawing up, contracting and implementing the investment project, allocating the necessary funds and obtaining loans for this purpose, and nominating the persons empowered to sign the application for financing the financing contract and other documents related to access the financing and the implementation of the strategy and the research projects.

Valid votes exerted by present shareholders representing% of the share capital and a number of shares, of which for and against.

Abstentions

Art. 6. It is approved/It is rejected 19.05.2022 as registration date, respectively the date which serves to identify the shareholders who shall be subject of EGMS's decisions and 18.05.2022 as ex date.

Valid votes exerted by present shareholders representing% of the share capital and a number of shares, of which for and against.

Abstentions

Art. 7. It is approved/It is rejected mandating the President of the Administrative Council / the president of the meeting to sign on behalf and for all the shareholders the decisions taken, and any documents required by the adopted decisions, and the company's legal counsel Poptean Carmen Ramona to accomplish all the legal formalities to carry out the decisions, without limitation to: publication in the Official Gazette, submit / obtain applications and other documents having as goal the registration / and then to obtain the Decisions at / from ORC Cluj and wherever necessary.

Valid votes exerted by present shareholders representing% of the share capital and a number of shares, of which for and against.

Abstentions

President of the Board,

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