

NOTICE FOR EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

The Board of REMARUL 16 FEBRUARIE S.A., with the headquarters in Cluj-Napoca, str. Tudor Vladimirescu, nr. 2-4, registered at Trade Registry Cluj under no J12/1591/1992, C.U.I. RO201373, in the meeting from 19 July 2023, called the General Extraordinary Meeting to be held on 23 August 2023 at 12 P.M., at the headquarters of the company, for all the shareholders of the company registered in the Shareholders' register at the reference date 14 August 2023, having the right to participate and vote at the general meetings.

In case of default of quorum at first convocation, EGMS will be held in 24 August 2023, at the same time, in the same place, with the following agenda:

E.G.M.S.'s agenda:

1. Approval of the increase in the share capital of the company REMARUL BUSINESS CENTER S.R.L., registered at the ORC under J12/6274/01.11.2017, having CUI 38431051, by issuing new shares with a nominal value of 10.00 lei each, as a result of bringing to associates contributing in cash and/or in kind and amending art. 7 and art. 8 of the Constitutive Act of Remarul Bussines Center SRL as a result of the increase of the share capital, according to the contributions brought by the associates.

2. Approval of the participation of REMARUL 16 FEBRUARIE S.A. companies. to increase the share capital of REMARUL BUSINESS CENTER S.R.L., with contribution in kind, consisting of land and buildings located in Cluj-Napoca, Tudor Vladimirescu str., no. 2-4, Cluj county identifies with:

- cadastral number: 255634, 255634-C1, 255634-C2, 255634-C3, 255634-C4, 255634-C5, 255634-C6, 255634-C7 registered in CF no. 255634 Cluj-Napoca,
- cadastral number: 256691-C1, 256691-C2, 256691-C3, registered in CF no. 256691 Cluj-Napoca
- cadastral number: 279621 registered in CF no. 279621 Cluj-Napoca,
- cadastral number: 279621-C1-U1 registered in CF no. 279621-C1-U1 Cluj-Napoca,
- cadastral number: 279621-C1-U2 registered in CF no. 279621-C1-U2 Cluj-Napoca
- cadastral number: 279621-C1-U3 registered in CF no. 279621-C1-U3 Cluj-Napoca
- cadastral number 279622-C1, 279622-C2, 279622-C3, 279622-C4, 279622-C5, registered in CF no. 279622 Cluj-Napoca,
- cadastral number 285006-C1, registered in CF no. 285006 Cluj-Napoca,
- cadastral number 329039-C1, registered in CF no. 329039 Cluj-Napoca,
- cadastral number 329040-C1, 329040-C2, 329040-C3, 329040-C4, 329040-C5, 329040-C6, 329040-C7, registered in CF no. 329040 Cluj-Napoca,
- cadastre number: 329673, registered in CF no. 329673 Cluj-Napoca
- cadastral number: 329678, 329678-C1 registered in CF no. 329678 Cluj-Napoca,

- cadastral number 346824, registered in CF no. 346824 Cluj-Napoca
- cadastral number: 350132, registered in CF no. 350132 Cluj-Napoca
- cadastral number: 350305-C1, 350305-C2, registered in CF no. 350305 Cluj-Napoca

At a value of 29,990,070 lei, stability according to the Evaluation Report drawn up by Napoca Business SRL in May 2023, in exchange for the allocation of a number of 2,999,007 new shares issued to REMARUL BUSINESS CENTER S.R.L.

3. Approval of the delegation of the Board of Directors of the operation regarding the completion of the increase in the share capital of REMARUL BUSINESS CENTER SRL, as well as its mandate to carry out and fulfill all the formalities necessary to implement the AGEA decision to be adopted.

4. Approval of the sale of an apartment, belonging to the company Remarul 16 Februarie SA, located in Bucharest, sector 1, Bdul. I. Gheorghe Duca, no. 15, floor 3, apartment no. 9, registered in CF 252328-C1-U14 cadastral number 252328-C1-U14, (old CF no. 17885 BIS), of Bucharest, at the minimum market price of 65,000 euros (without VAT), according to the evaluation report prepared by Napoca Business S.R.L.

5. Approval of the sale of an apartment, belonging to the company Remarul 16 Februarie SA, located in Cluj-Napoca, str. Ileana Cosanzeana, no. 6, apartment no. 8, in the process of registration, and the related land, registered in CF no. 259402, no. cadastral 259402 Cluj-Napoca.

6. The mandate of the general director of the company to negotiate the terms of the sale of the buildings related to points 4 and 5 of the convening letter, to sign any necessary documents for the disposal of these assets in the name and on behalf of the company.

7. Approval of the date of 12.09.2023 as the "registration date", respectively the date used to identify the shareholders on whom the AGEA decision will be applied and the date of 11.09.2023 as the ex date.

8. Approving the mandate of the President of the Board of Directors or the President of the meeting to lead the meeting, to sign the resolutions adopted on behalf of the shareholders, and the company's legal advisor, Poptean Carmen Ramona, to draw up all the legal formalities related to the execution of the decisions, not limited to: publication in the Official Gazette of Romania, submission/withdrawal of requests and other documents in order to carry out the registration/withdrawal operations of decisions in the Cluj Trade Register and wherever necessary.

Shareholders representing, together or individually, at least 5 % of the share capital, are entitled within 15 days from the publication of the notice in The Official Gazette of Romania, to add items on the agenda and to present resolution drafts for the items included or proposed to be included on the agenda.

Every shareholder is entitled to ask questions to the company regarding the items on the agenda of the meeting until 20.08.2023.

The documents regarding the items included on the agenda, including the voting forms for voting by correspondence, the special powers of attorney, the drafts of the decisions, will be available and may be obtained from the headquarters of the company, or from the website www.remarul.eu, starting with 21 July 2023.

The shareholders may participate personally in the general meeting, may appoint a representative or may vote by correspondence, and they will attest their quality in the conditions and with the documents provided by ASF Regulation no 5/2018. Shareholders' representation may be realised also by other persons than the shareholders, based on special or general powers of attorney.

Special powers of attorney may be granted for representation in the General Assembly and contains specific voting instructions from the shareholder that grants it.

A shareholder may grant a power of attorney valid for a period not exceeding 3 years, allowing its representative to vote on all issues under debate in the general assembly of shareholders of one or more companies identified in the power of attorney, including disposal documents, provided that the authority to be given by the shareholder as a customer, to an intermediate defined in Art. 2 para. (1) pct. 19 of Law no. 24/2017 or to a lawyer.

Special or general powers of attorney will be submitted at the company's headquarters or by electronic means, with an extended electronic signature attached at e_mail: office@remarul.eu until 20 August 2023. Within the same term, the voting forms for voting by correspondence, completed and signed by the shareholder, will be submitted at the company's headquarters, personally or by letter with acknowledgment of receipt, on which is written down the address of the sender /shareholder or by electronic means, with an extended electronic signature attached at e_mail: office@remarul.eu

President of the Board.

Gavrila Gigi