

**PROJECT OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
OF REMARUL 16 FEBRUARIE S.A.**

**From 29/ 30.04.2024**

The General Extraordinary Meeting of Shareholders (hereinafter "EGMS") of REMARUL 16 FEBRUARIE S.A., a company based in a one tier corporate model, registered at the Trade Registry of Cluj Court under number J12/1591/1992, fiscal identification code 201373, with headquarters in Cluj-Napoca, Str. Tudor Vladimirescu, nr. 2-4, jud. Cluj, with subscribed and paid up capital amounting 5.113.007,5 lei, divided into 2.045.203 registered shares, with nominal value 2.5 lei each (hereinafter the "Company"), Convened by convening notice published in the Official Gazette of Romania, Part IV, no. .... / ..... and in the newspaper "....." from ....., held on 29/ 30.04.2024, at 12:00, at the company's headquarters, at the first / second convocation, in the presence of the shareholders representing .... % of the share capital and .... % of the total voting rights, representing a total of ..... shares, decides on the items on the agenda of the meeting as follows:

**Art. 1.** It is approved/It is rejected the loan ceiling in the amount of 100,000,000 lei for credits for working capital that remain valid in 2024, for financing production, credits based on invoices, leasing, investment credits, deferrals for the payment of debts to ANAF and suppliers and a ceiling of 75,000,000 lei for bank guarantee letters, valid for the current financial year and respectively until the approval of the financial statements of the year 2024, and their guarantee by mortgaging immobilized assets, by pledging stocks, fixed assets, shares, invoices or other guarantee funds operating in Romania.

Valid votes exerted by present shareholders ..... representing ..... % of the share capital and a number of ..... shares, of which ..... for and ..... against.

Abstentions .....

**Art. 2.** It is approved/It is rejected empowering the persons designated by the Administrative Council to sign together, to negotiate / assume and decide in the name and on behalf of the company any contract term (including but not limited to: procedures for reimbursement and credit repayment dates, extension of the credit period, the conversion of the credit coin in another currency coin, the modification of the credit guarantees structure, the establishment of the credit costs, etc.) and to sign in the name and on behalf of the company: (i) the credit/factoring contract/contracts, the mortgage agreements, the real estate/personal security agreement, any addendum to the credit/factoring contract/contracts and to the real estate/personal security agreements, (ii) any new real estate/personal security agreement and any document in connection with the operations regarding the credit facilities granted by the bank.

Valid votes exerted by present shareholders ..... representing ..... % of the share capital and a number of ..... shares, of which ..... for and ..... against.

Abstentions .....

**Art. 3** It is approved/It is rejected 21.05.2024 as registration date, respectively the date which serves to identify the shareholders who shall be subject of EGMS's decisions and 20.05.2024 as ex date.

Valid votes exerted by present shareholders ..... representing ..... % of the share capital and a number of ..... shares, of which ..... for and ..... against.

Abstentions .....

**Art. 4** It is approved/It is rejected mandating the President of the Administrative Council / the president of the meeting to sign on behalf and for all the shareholders the decisions taken, and any documents required by the adopted decisions to accomplish all the legal formalities to carry out the decisions, without limitation to: publication in the Official Gazette, submit / obtain applications and other documents having as goal the registration / and then to obtain the Decisions at / from ORC Cluj and wherever necessary.

Valid votes exerted by present shareholders ..... representing ..... % of the share capital and a number of ..... shares, of which ..... for and ..... against.

Abstentions .....

President of the Board,

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