

**PROJECT OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF REMARUL 16 FEBRUARIE S.A.**

From 12/ 13.09.2024

The General Extraordinary Meeting of Shareholders (hereinafter "EGMS") of REMARUL 16 FEBRUARIE S.A., a company based in a one tier corporate model, registered at the Trade Registry of Cluj Court under number J12/1591/1992, fiscal identification code 201373, with headquarters in Cluj-Napoca, Str. Tudor Vladimirescu, nr. 2-4, jud. Cluj, with subscribed and paid up capital amounting 5.113.007,5 lei, divided into 2.045.203 registered shares, with nominal value 2.5 lei each (hereinafter the "Company"), Convened by convening notice published in the Official Gazette of Romania, Part IV, no. / and in the newspaper "....." from, held on 12/ 13.09.2024, at 12:00, at the company's headquarters, at the first / second convocation, in the presence of the shareholders representing % of the share capital and % of the total voting rights, representing a total of shares, decides on the items on the agenda of the meeting as follows:

Art. 1. It is approved/It is rejected the addition of the scheduling schedule and the adjusted restructuring plan of the company REMARUL 16 FEBRUARIE SA, drawn up according to Government Ordinance no. 6 of July 31, 2019 regarding the establishment of tax facilities, initially approved by AGEA REMARUL 16 FEBRUARIE SA decision no. 1 of 30.08.2021, with the amount of 2,261,609.00 lei, as well as the approval of the prudent private creditor test.

Valid votes exerted by present shareholders representing % of the share capital and a number of shares, of which for and against.

Abstentions

Art. 2. It is approved/It is rejected the date of 02.10.2024 as the "registration date", respectively the date used to identify the shareholders on whom the EGMS decision will be applied and the date of 01.10.2024 as the ex date.

Valid votes exerted by present shareholders representing % of the share capital and a number of shares, of which for and against.

Abstentions

Art. 3. It is approved/It is rejected the mandate of the President of the Board of Directors or the President of the meeting to lead the meeting, to sign on behalf and for all the shareholders the decisions taken, and any documents required by the adopted decisions to accomplish all the legal formalities to carry out the decisions, without limitation to: publication in the Official Gazette, submit / obtain applications and other documents having as goal the registration / and then to obtain the Decisions at / from ORC Cluj and wherever necessary.

Valid votes exerted by present shareholders representing % of the share capital and a number of shares, of which for and against.

Abstentions

President of the Board,

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